

SECONDARY MARKET FOR THE PERIOD ENDED JUNE 30, 2021										FIRST IDEAS LIMITED INDEX (FIL) 30th June 2021												
Name	Price 31.12.20 Naira	Price 30.6.21 Naira	52 wks High	Capital Growth(%)	Dividend Per Share (Kobo)	EPS (Kobo)	Earnings Growth(%)	Total Return(%)	Market Capitalisation N/million	Total Capitalisation N/million	Net Borrowing N/million	EBIT N/million	EBITDA N/million	Market/ Book	Price/ Earnings	Debt/ Total Cap	Days Receivable	Total Cap/ EBIT	Date of Revaluation	# of Shares millions	Net Assets per share Naira	Div Yield
<b>AGRICULTURE</b>																						
Okomu Oil	91	110	116.00	21	700	2210	160	27	104,930	104,930	-	27,972	30,612	2.6	5.0	0%	4	4		953.91	42.19	6.4
Presco	70.95	74.5	79.70	5	200	1537	114	8	74,500	74,500	-	20,384	22,248	2.1	4.8	0%	8	4		1,000.00	34.9	2.7
<b>BREWERIES</b>																						
Guinness	19	29	36	53	0	112	35	53	63,521	63,521	-	10,192	20,669	0.8	25.9	0%	19	6	1997	2,190.38	34.18	0.0
NBL	56	60	63.2	7	94	386	39	9	475,746	530,277	54,531	57,960	97,360	2.8	15.5	10%	20	9	1995	7,929.10	21.28	1.6
Interbrew	5.95	5.3	7.74	-11	0	-38	loss	-11	142,369	220,856	78,487	(11,512)	25,208	1.0	loss	36%	41	-19		26,862.07	5.17	0.0
<b>CEMENT</b>																						
Lafarge Africa	21.05	21.25	31.5	1	100	227	36	6	342,291	342,291	-	58,816	118,000	0.9	9.4	0%	3	6		16,107.80	22.89	4.7
Dangote Cement	244.9	221	253	-10	1600	2112	47	-3	3,765,952	4,044,329	278,377	606,976	677,072	3.9	10.5	7%	3	7		17,040.51	56.13	7.2
Bua Cement*	77.35	71.5	85	-8	206.7	264	13		2,421,301	2,503,067	81,766	102,600	118,044	6.1	27.1	3%	0	24		33,864.35	11.76	2.9
<b>PAINTS</b>																						
Berger	7.35	8.4	8.4	14	40	68	-26	19	2,435	2,435	-	320	588	0.8	12.4	0%	5	8	1977	289.82	11.01	4.8
CAPL	20	19	24.50	-5	210	116	-56	6	13,300	13,300	-	948	1,116	3.4	16.4	0%	9	14		700.00	5.64	11.1
<b>COMPUTERS</b>																						
NCR	1.96	2.27	3.43	16		-269	-256	16	245	245	-	153	254	-0.3	loss	0%	70	2		108.00	-7.81	0.0
<b>TELECOMMUNICATIONS</b>																						
MTN	169.9	164	183	-3	940	1449	43		3,338,140	4,096,315	758,175	532,428	818,200	13.2	11.3	19%	12	8		20,354.51	12.39	5.7
AIRTEL	851.8	667.7	930	-22	1635	3686	18		2,509,318	4,017,310	1,507,992	457,710	732,337	1.8	18.1	38%	11	9		3,758.15	370.27	2.4
<b>CONGLOMERATES</b>																						
Unilever	13.9	13.25	15.7	-5	0	-34	loss	-5	76,121	76,121	-	(680)	1,984	1.2	Loss	0%	17	-115	1993	5,745.00	10.73	0.0
UACN	7.25	9.75	11.5	34	120	47	-86	-1	20,845	20,845	-	8,023	0.6	16.4	0%	31	3	1994	3,970.48	8.86	0.0	
John Holt	0.51	0.58	0.68	14	0	-298	loss	14	226	977	751	(1,050)	(1,030)	0.1	Loss	77%	30	-1	2014	389.15	4.84	0.0
<b>CONSTRUCTION</b>																						
Julius Berger	17.62	20	22.4	13	40	714	586	15	32,000	37,478	5,478	15,400		0.7	2.8	15%	198	2		1,600.00	29.83	2.0
<b>FOOD/BEVERAGES</b>																						
Cadbury	9	8.55	11	-5	18	52	-62	-3	16,059	16,059	-	1,288	2,740	1.2	16.4	0%	29	12		1,878.20	7.34	2.1
Nestle	1505	1540	1540	2	6050	6257	11	6	1,220,690	1,220,690	-	81,256	89,328	29.3	24.6	0%	9	15	1992	792.66	52.5	3.9
Flour Mills	26	29.85	35	15	165	638	150	20	122,396	268,068	145,672	52,197	86,075	0.7	4.7	54%	7	5	1996	4,100.38	41.03	5.5
Dangote Sugar	17.6	18.75	23.4	7	150	273	30	15	227,754	227,754	-	63,540	70,696	1.7	6.9	0%	13	4		12,146.88	10.95	8.0
<b>PHARMACEUTICALS</b>																						
Naimeth	2.23	1.7	2.91	-24	0	3	-51	-24	2,935	4,963	2,028	140	214	2.5	56.7	41%	181	35		1,726.51	0.68	0.0
Glaxo Smithkline	6.9	6.05	8.7	-12	40	-80	loss	-6	7,235	7,235	-	(832)	(536)	0.8	Loss	0%	71	-9	1989	1,195.88	7.43	6.6
May & Baker	3.51	4.04	5.18	15	30	57	474		6,970	6,970	-	1,676	2,240	1.0	7.1	0%	44	4		1,725.23	4.05	7.4
<b>ALUMINIUM MAN</b>																						
Aluminium Ext	8.1	7.2	7.3	-11	8.5	109	445	-10	1,584	1,584	-	304	312	0.8	6.6	0%	0	5		219.96	9.42	1.2
<b>INSURANCE</b>																						
AICO	0.5	1.04	1.59	108	0	29	-19	108	21,500	60,455	38,955			0.6	3.6	64%	10		1997	20,673.27	1.68	0.0
Mansard	0.58	0.9	1.85	55	5.5	29	64	61	32,400	35,441	3,041			0.9	3.1	9%	175			36,000.00	1.03	6.1
Royal Exchange	0.26	0.61	0.84	135	0	9	479	135	3,139	5,327	2,188			0.7	6.8	41%	3		1995	5,145.37	0.84	0.0
Custodian	5.85	6.05	7.1	3	55	99	-20	13	35,585	41,007	5,422			0.7	6.1	13%	6			5,881.86	8.35	9.1
<b>PETROLEUM</b>																						
Conoil	20.85	20	21	-4	150	208	-27	3	13,879	13,879	-	2,850	3,769	0.7	9.6	0%	53	5		693.95	28.13	7.5
Ardoval(Forte)	13.55	15.5	22	14	0	263	73	-14	20,228	25,582	5,354	5,768	7,288	1.0	5.9	21%	16	4		1,305.03	15.53	0.0
Onip	3.7	3.29	4.3	-11	0	91	130	-11	40,899	260,981	220,082	8,677		0.2	3.6	84%	21	30		12,431.41	16.6	0.0
MRS	13.75	12.6	13.7	-8	0	7	100	-8	3,840	3,840	-	(968)	(196)	0.2	180.0	0%	57	-4		304.79	55.28	0.0
Total	130	145	145	12	608	3499	1922	16	49,231	49,231	-	17,764	23,144	1.6	4.1	0%	39	3		339.52	91.74	4.2
Seplat	402.3	690	700	72	3810	9211	139	77	406,027	582,370	176,343	69,216	119,600	0.6	7.5	30%	130	8		588.44	1090.36	5.5
<b>BANKING</b>																						
									Cost/Income	Fixed Assets/ Capital Funds	Equity/ Total Assets				Non Per/ Gross Loan		CAR					
First Bank*	7.15	7.35	9	3	45	173	-32	9	263,830	71%	15%			0.3	4.2	7%	16.6%	1995	35,895.29	21.05	6.1	
UBA	8.65	7.3	9.8	-16	52	416	25	-8	249,656	60%	21%			0.4	1.8	2.3%	20%			34,199.42	20.32	7.1
Union	5.35	5.6	7	5	25	85	12	9	163,881	70%	22%			0.6	6.6	4.0%	17.3%	1997	29,264.48	8.83	4.5	
Wema	0.69	0.63	0.92	-9	4	14	34	-2	24,302	87%	36%			0.4	4.5	4.7%	15.0%	1993	38,574.47	1.57	6.3	
GTB	32.35	29.9	38.4	-8	300	611	-1	2	879,990	44%	20%			1.1	4.9	5.6%	26.1%			29,431.12	27.88	10.0
Zenith	24.8	23.75	28.5	-4	300	676	5	8	745,667	55%	18%			0.7	3.5	3.9%	20%			31,396.50	34.74	12.6
Access	8.45	8.45	10.5	0	80	584	27	9	300,357	47%	29%			0.4	1.4	3.4%	18.8%			35,545.23	22.11	8.5
Firstcity	2.52	2.31	3.1	-8	23	132	64	11	66,904	63%	15%			0.3	1.8	3.6%	18.4%			29,962.59	9.13	0.6
Stanbic	37.78	40.25	45.6	7	309	328	-47	-14	521,519	69%	8%			1.4	12.3	3.6%	17.8%			12,957.00	28.98	7.7
ETI	6	5	7.3	-17	0	340	18	-17	123,242	59%	43%			0.2	1.5	7.7%	12.3%			24,648.48	32.33	0.0
FCMB	3.33	3.35	3.99	1	15	72	-25	5	66,339	82%	20%			0.3	4.7	3.3%	15.8%			19,802.71	11.55	4.5
Sterling	2.04	1.56	2.65	-24	5	33	16	-20	44,912	78%	12%			0.3	4.7	1.9%	18.0%			28,790.00	4.58	3.2
Averages	3990.559	4149.33		8.5			27	14	19,094,284					2.0	8.8			3				4.4
	83.14	86.44		4.0																		